

COVER SHEET

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S.E.C. Registration Number

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P.S.E. Control Number

V	I	V	A	N	T			C	O	R	P	O	R	A	T	I	O	N									
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(Company's Full Name)

S	u	i	t	e		9	0	7	-	9	0	8		A	y	a	l	a		L	i	f	e		F	G	U	
C	e	n	t	e	r	,		C	e	b	u		B	u	s	i	n	e	s		P	a	r	k	,			
C	e	b	u		C	i	t	y																				

(Business Address: No. Street City/Town Province)

Atty. Joan G. Baron

Contact Persons

(032) 232-0283, 234-2256 and 234-2285

Telephone Number of the Contact Person

1	2	3	1
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Month Day
Fiscal Year

SEC FORM 17-C
FORM TYPE

0	6	2	8
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Month Day

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Secondary license Type, If Applicable

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

1,482

Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

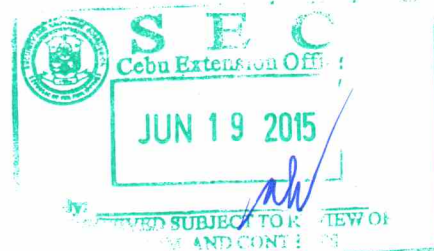
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Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **19 June 2015**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **175222**
3. BIR Tax Identification No. **242-603-734-000**
4. **Vivant Corporation**
Exact name of issuer as specified in its charter
5. **Mandaluyong City**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Suite 907-908 Ayala Life-FGU Center, Cebu Business Park
Cebu City**
Address of principal office
- 6000
Postal Code
8. **(032) 234-2256, (032) 234-2285**
Issuer's telephone number, including area code
9. **There has been no change in name or address since last report**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</u>
Common	1,023,456,698

11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Items.

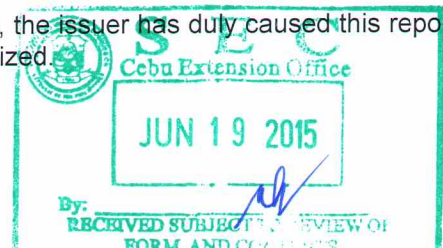
Therma Visayas, Inc. (TVI) signed an Omnibus Agreement with a consortium of lender-banks to obtain loans and credit accommodations in the amount of up to Thirty One Billion Nine Hundred Seventy One Million Pesos (Php31,971,000,000.00) (the "Loan Agreement"). The proceeds of the loan will be used to finance the construction of the 300 MW (Net) coal-fired power plant to be built at Barangay Bato, Toledo City, Cebu.

First Metro Investment Corporation acted as Lead Arranger and Sole Bookrunner, while BDO Unibank, Inc. – Trust and Investments Group was appointed as Trustee and Project Loan Facility Agent.

Vivant Corporation effectively own 20% of TVI, through wholly owned subsidiaries Vivant Energy Corporation and Vivant Integrated Generation Corporation.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.



Date: **June 19, 2015**

VIVANT CORPORATION

Issuer


JOAN A. GIDUQUJO-BARON

Assistant Corporate Secretary and
Compliance Officer